

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ INTERNAL REVENUE CODE SECTIONS 316, 301(c)(1) AND 301(c)(2).

Blank lines for providing Internal Revenue Code section(s) and subsection(s).

18 Can any resulting loss be recognized? ▶ NO LOSS WILL BE RECOGNIZED AS A RESULT OF THE RETURN OF CAPITAL DISTRIBUTIONS. THE RETURN OF CAPITAL DISTRIBUTIONS WILL REDUCE THE TAX BASIS OF THE SHAREHOLDERS' SHARES IN EAGLE POINT INCOME COMPANY INC.

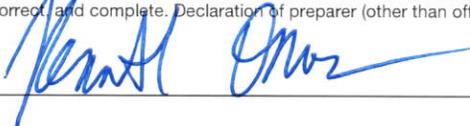
Blank lines for providing information regarding resulting loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE RETURN OF CAPITAL DISTRIBUTIONS DESCRIBED ABOVE ARE REPORTABLE IN THE TAX YEAR 2025.

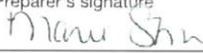
Blank lines for providing other information necessary to implement the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 2/28/2026

Print your name ▶ KENNETH ONORIO Title ▶ CFO

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	MARIE SHAVER		2/20/26		P00528665
	Firm's name ▶ KPMG LLP	Firm's EIN ▶ 13-5565207		Phone no. (407) 423-3426	
Firm's address ▶ 420 SOUTH ORANGE AVENUE, SUITE 1050, ORLANDO, FL 32801					

EAGLE POINT INCOME COMPANY INC.
 EIN: 83-2197405
 FORM 8937 ATTACHMENT

CUSIP (BOX 10)	TICKER SYMBOL (BOX 12)	EX-DATE	RECORD DATE	PAYABLE DATE	DISTRIBUTION AMOUNT PER SHARE	STOCK TYPE	TAXABLE DIVIDEND PERCENTAGE	RETURN OF CAPITAL PERCENTAGE
269817102	EIC	1/13/2025	1/13/2025	1/31/2025	\$0.200000	COMMON	91.07%	8.93%
269817102	EIC	2/10/2025	2/10/2025	2/28/2025	\$0.200000	COMMON	91.07%	8.93%
269817102	EIC	3/11/2025	3/11/2025	3/31/2025	\$0.200000	COMMON	91.07%	8.93%
269817102	EIC	4/10/2025	4/10/2025	4/30/2025	\$0.200000	COMMON	91.07%	8.93%
269817102	EIC	5/12/2025	5/12/2025	5/30/2025	\$0.200000	COMMON	91.07%	8.93%
269817102	EIC	6/10/2025	6/10/2025	6/30/2025	\$0.200000	COMMON	91.07%	8.93%
269817102	EIC	7/11/2025	7/11/2025	7/31/2025	\$0.130000	COMMON	91.07%	8.93%
269817102	EIC	8/11/2025	8/11/2025	8/29/2025	\$0.130000	COMMON	91.07%	8.93%
269817102	EIC	9/10/2025	9/10/2025	9/30/2025	\$0.130000	COMMON	91.07%	8.93%
269817102	EIC	10/14/2025	10/14/2025	10/31/2025	\$0.130000	COMMON	91.07%	8.93%
269817102	EIC	11/10/2025	11/10/2025	11/28/2025	\$0.130000	COMMON	91.07%	8.93%
269817102	EIC	12/11/2025	12/11/2025	12/31/2025	\$0.130000	COMMON	91.07%	8.93%